

Port of Antwerp-Bruges

China, a key partner for Port of Antwerp-Bruges

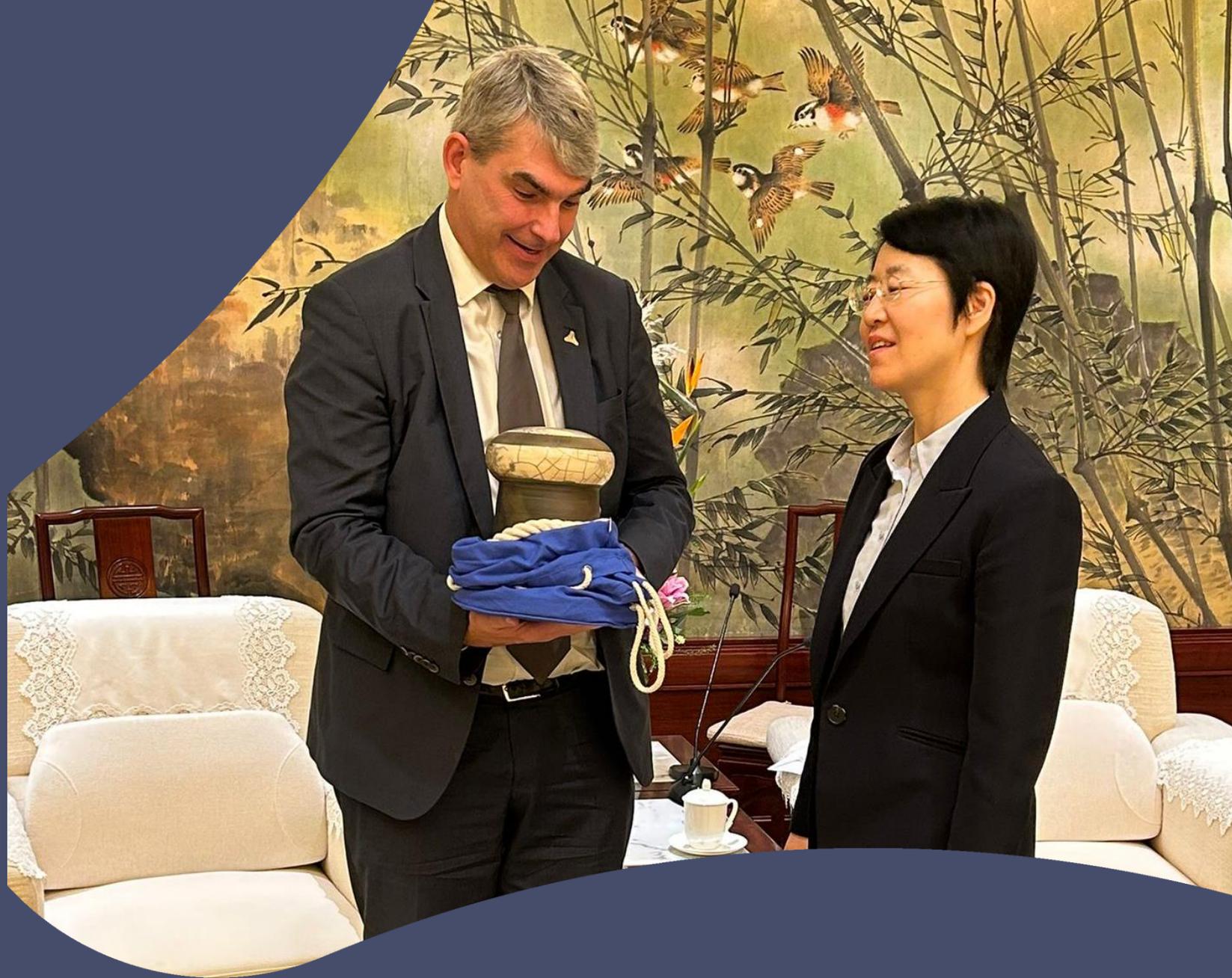
Johan Klaps, President Port of Antwerp-Bruges



2 December 2025



Introduction



Port of
Antwerp
Bruges



**A global port
in the heart of Europe**



**One port
Two sites**



 **Total throughput**
278 mio ton/year

 **#1 export**
port in Europe
140 mio tons/year

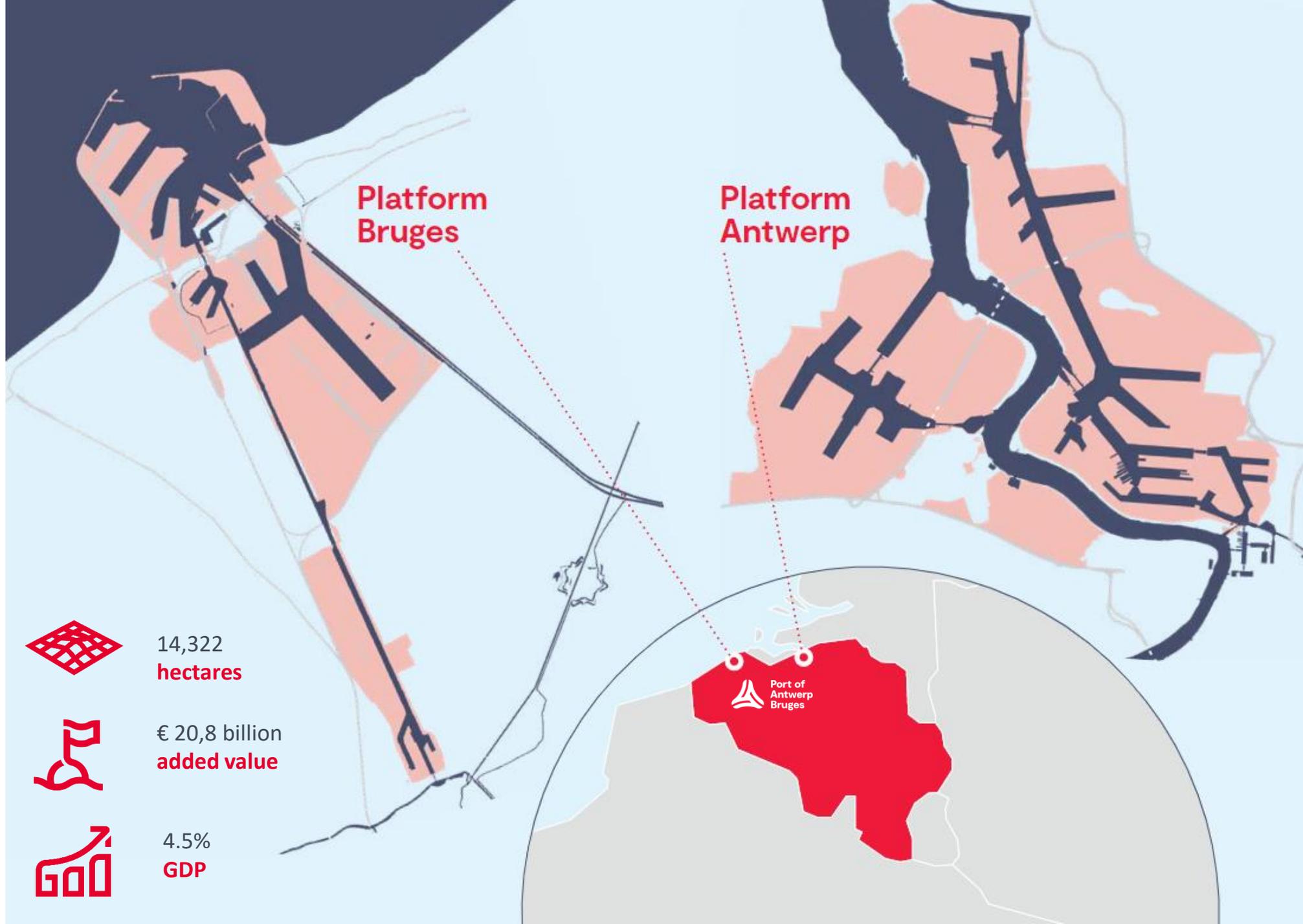
 **#1 car handling**
port in the world
3,2 mio cars/year

 **#1 chemical**
hub in Europe

 **#1 steel**
port in Europe

 164,000 **jobs**
direct and indirect

 1,400
companies



 14,322
hectares

 € 20,8 billion
added value

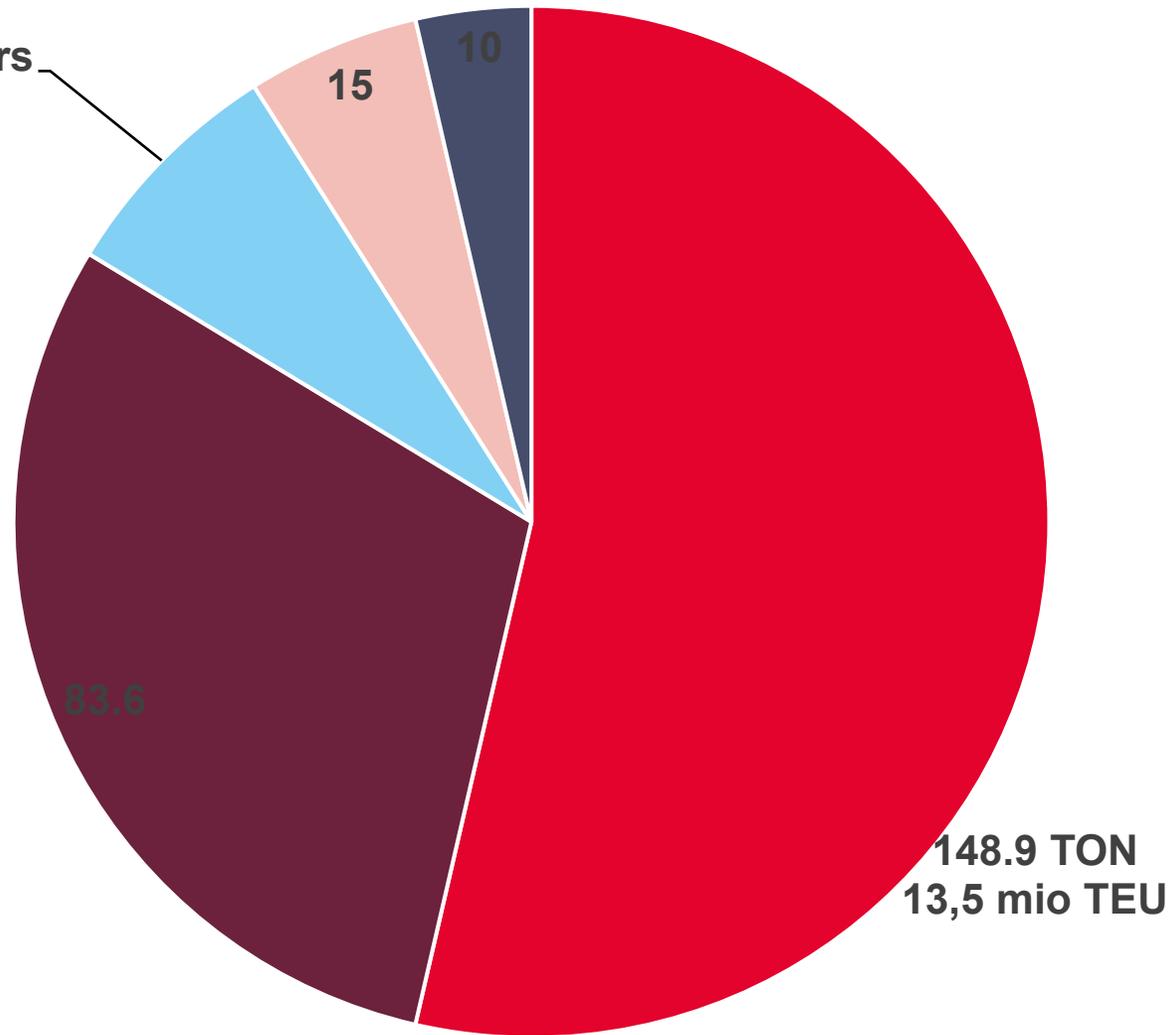
 4.5%
GDP

Throughput of 278 mio tonnes in 2024



20.3 ton
3,2 mio cars

- Containers
- Liquid bulk
- Roro
- Dry bulk
- Conventional general cargo



Results

January – September 2025

Total freight volume
202.6 million tonnes



-3.8%



-2.8%

139 cruise ships



-13,5%

liquid bulk 55.9 mio tonnes



-8.9%

dry bulk 10.1 mio tonnes



+2.8%

15 436 seagoing ships



+1.1%

containers 113.5 mio tonnes



+0.3%

conventional breakbulk 7.5 mio tonnes



+3.3%

roro 15.6 mio tonnes



+1.6%

containers 10.32 mio TEU



-0.9%

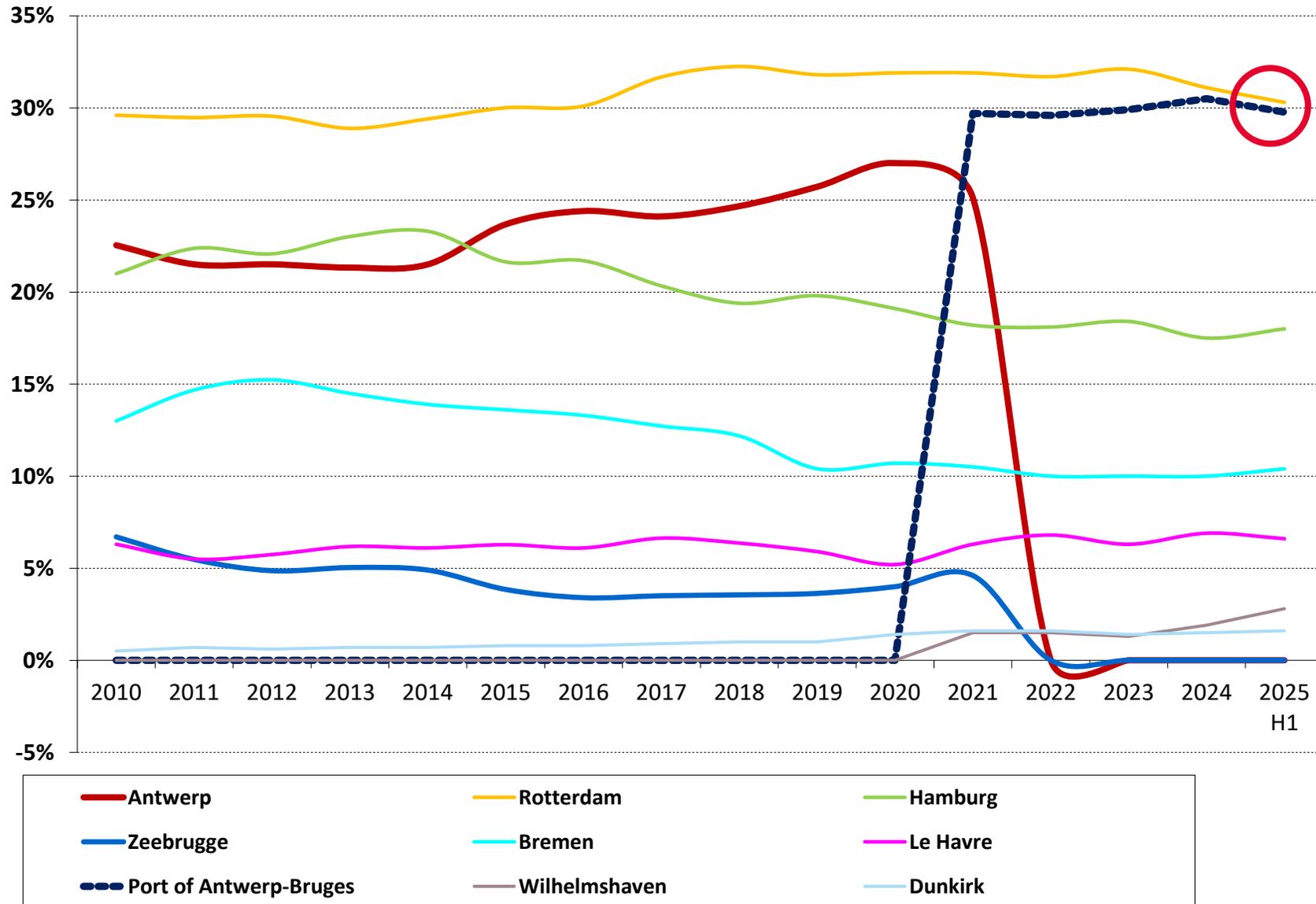
new cars 2.34 mio



+0.4%

reefer containers

Market share containers (TEU) in Hamburg-Le Havre range (incl. Wilhelmshaven as of 2021)



Port of
Antwerp
Bruges

Unique ecosystem



Port Handling



Logistics



Industry



Energy hub

Business plan : looking to the future



*1 port 2 locations
with a strong product*

Port platform development
& commercial strategy



Climate neutral by 2050

Greening of the Port Authority

Greening of our platform PoAB



Safe and healthy environment

Internal - PoAB colleagues

Nature en environment
License to operate

On our way to a **global** port
reconciling people, climate and economy, together

Port of Antwerp-Bruges group

Digitalisation

Amaris

NxtPort

NxtPort
International

RX/Seaport

Transport

Pipelink

Railport

PortConnect

Consultancy & training

APEC

Port of Antwerp-
Bruges
International

PortInvest

PortFineco

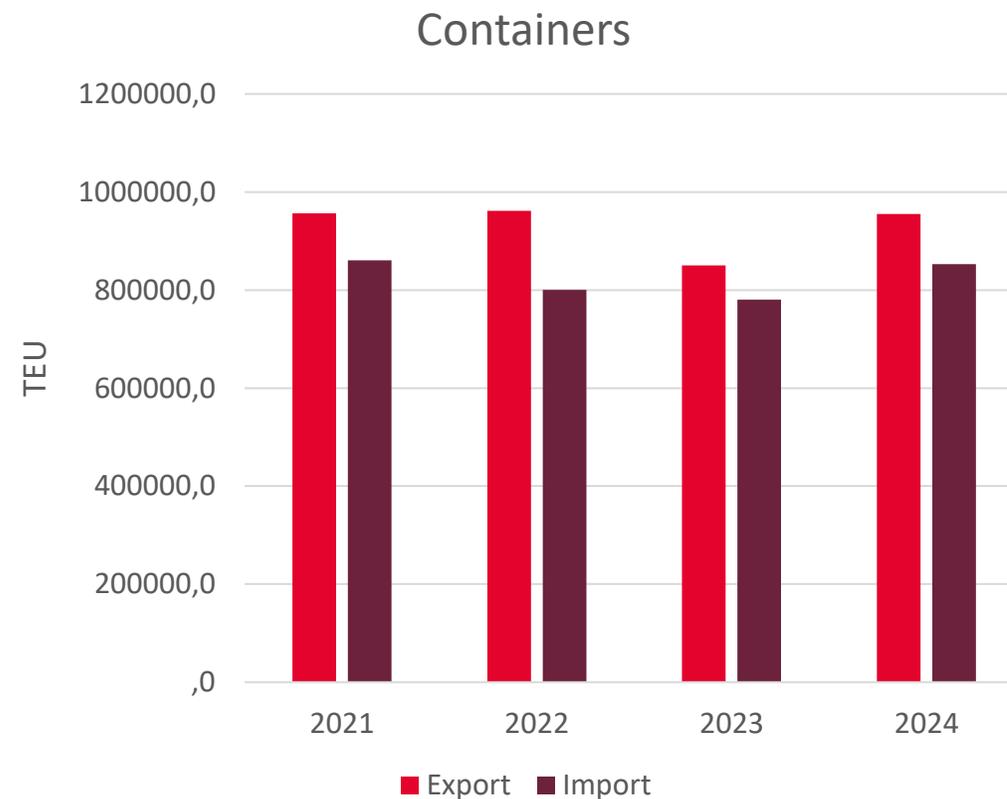
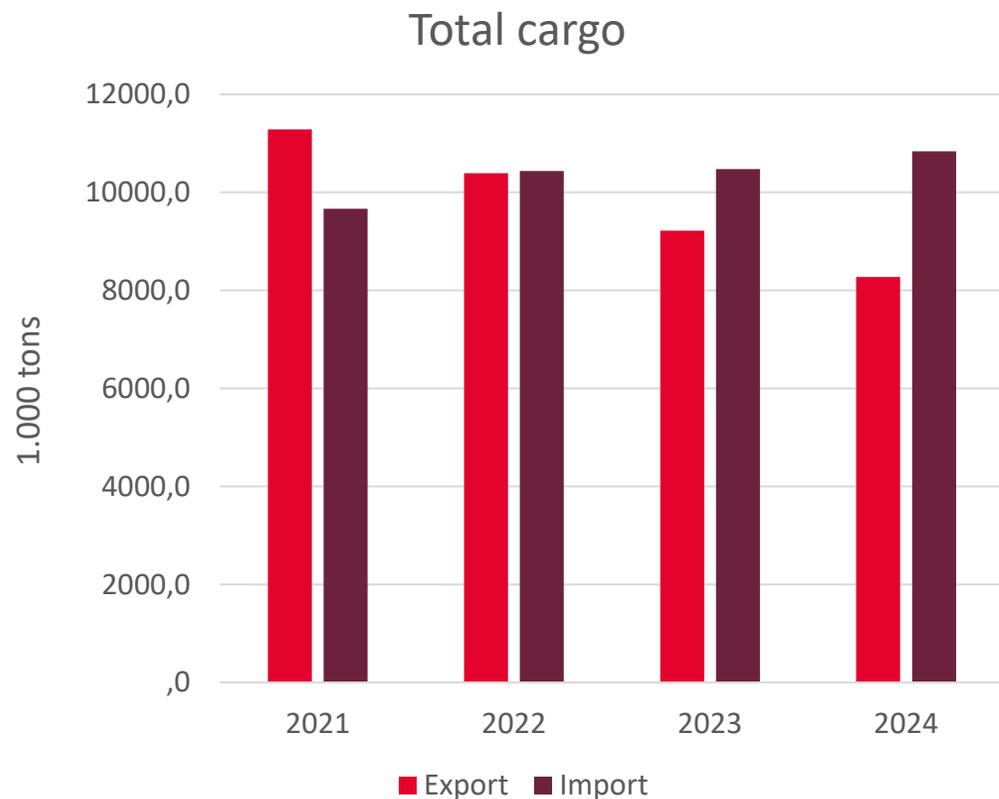
Now I'm going to talk about the importance of our structural partnerships.

China, a key trade partner



Port of
Antwerp
Bruges

Maritime traffic China – Port of Antwerp-Bruges



2024 China – PoAB

Total volume: 19,1 Mio ton

Total containers: 1,8 Mio TEU

Total volumes

1. UK
2. USA
3. China
4. Turkey
5. Sweden

Containers only

1. China
2. USA
3. UK
4. Turkey
5. Singapore

A balanced port

Export/Import ratio balanced

Chinese companies in Port of Antwerp-Bruges

Antwerp

- Cosco Shipping Ports (20% shares in Antwerp Gateway Terminal)
- Sinopec (50% shares in Vesta Terminal Antwerp)
- China Merchants (50% shares in Terminal Link that is part of Antwerp Gateway)
- Cosco Shipping Lines Belgium
- Hedgren Creation NV
- MCTBL (e-commerce logistics company from Shenzhen)
- Energytic Lighting Europe NV (Kontich)
- Jinglin BVBA (coffee)
- Tianjin International Corporation NV (owner of china-Europe Trade Center in Wommelgem)

Zeebrugge

- Cosco shipping ports - 95% in CSP terminal Zeebrugge
- In the CSP warehouses of Cosco:
 - Midea group (Fortune 500 company)
 - Taya Europe (textiles)
- Worldex: LSP all commodities but mainly solar panels and batteries
- Easysent (Easylog solutions or Sunbird Logistics): LSP all commodities but mainly solar panels and batteries
- Automotive: almost all Chinese brands with destination Scandinavia and Western Europe go via Zeebrugge such as Shanghai automotive (SAIC en BYD); Lynk & Co, Chinese Smart, Aways, Gratewall motors, Changan Automobile, Hongqi, Zeekr, XPENG, Polestar, Nio

Shipping Lines - containers

- 10 Shipping Lines for Far East – Europe Connections
- 6 with HQ in Asia

COSCO
Evergreen
Yang Ming
ONE
OOCL
HMM

Shanghai
Taoyuan (Taiwan)
Keelung (Taiwan)
Singapore
Hongkong
Seoul

CMA CGM
MSC
Maersk
Hapag Lloyd

• Shipping Alliances

Gemini Corporation

Maersk
Hapag-Lloyd



Ocean Alliance

COSCO
OOCL
Evergreen
CMA CGM

Premier Alliance

ONE
HMM
YangMing

MSC



Shipping Lines - containers

Top 10 largest container ports in the world

8 Far East

6 Mainland China

1 Singapore

1 Korea

1 USA

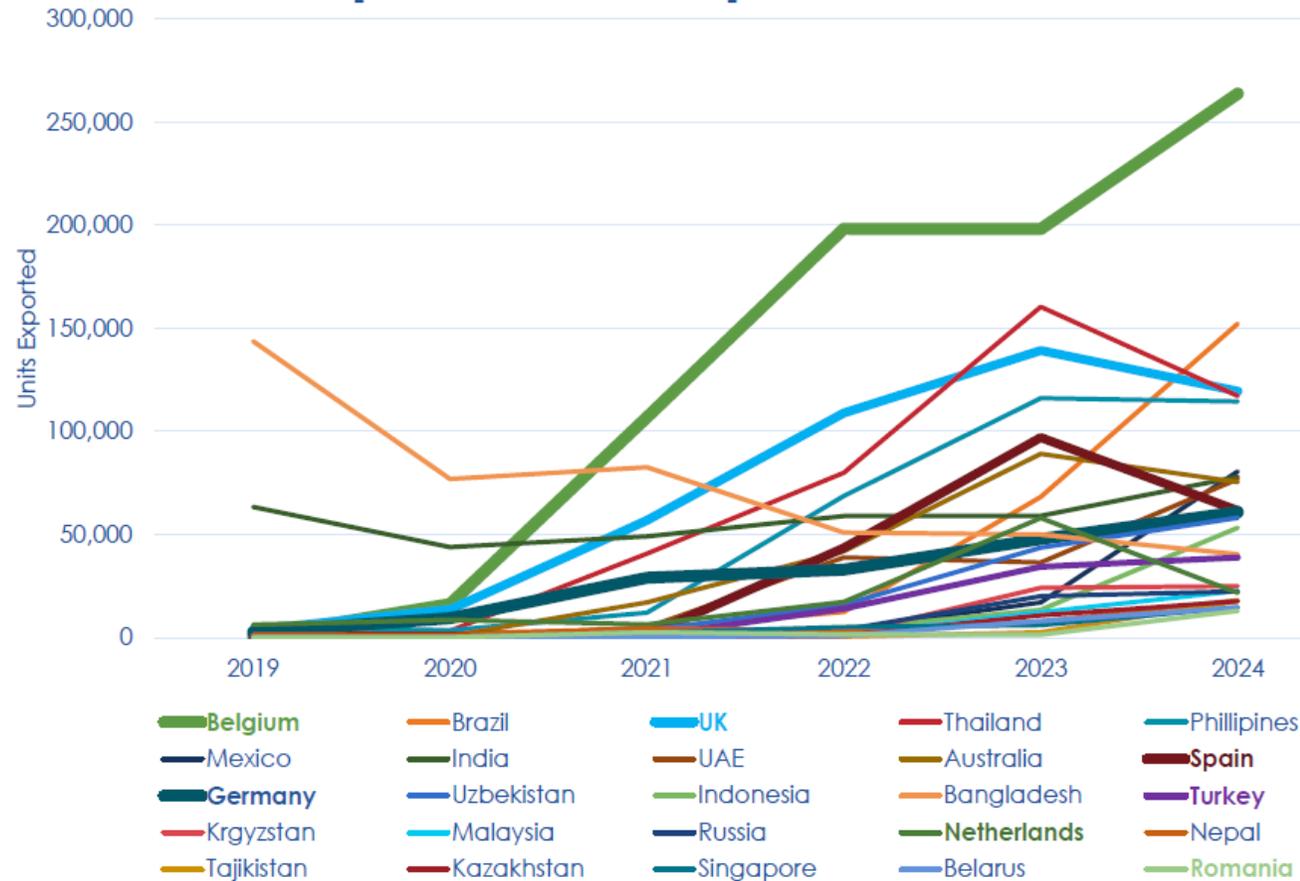
1 Dubai

| Rank | Port | FY 2024 TEU | FY 2023 TEU | Growth % FY 24/23 | 1-3Q 2024 TEU | Growth % 1-3Q 24/23 | 1H 2024 TEU | Growth % 1H 24/23 |
|---------|-----------------|-------------|-------------|-------------------|---------------|---------------------|-------------|-------------------|
| 1 (1) | Shanghai | 51,508,000 | 49,158,000 | ▲ 4.8% | 39,104,000 | 8.0% | 25,510,000 | 7.5% |
| 2 (2) | Singapore | 41,124,045 | 39,012,950 | ▲ 5.4% | 30,723,423 | 6.0% | 20,249,820 | 6.4% |
| 3 (3) | Ningbo-Zhoushan | 39,300,800 | 35,300,000 | ▲ 11.3% | 29,520,000 | 8.3% | 19,160,000 | 8.3% |
| 4 (4) | Shenzhen | 33,398,600 | 29,880,000 | ▲ 11.8% | 24,860,000 | 14.4% | 15,550,000 | 14.9% |
| 5 (5) | Qingdao | 30,847,000 | 28,770,000 | ▲ 7.2% | 23,160,000 | 8.0% | 15,190,000 | 9.0% |
| 6 (6) | Guangzhou | 26,450,000 | 25,110,000 | ▲ 5.3% | 19,480,000 | 4.7% | 12,660,000 | 4.4% |
| 7 (7) | Busan | 24,402,022 | 23,153,509 | ▲ 5.4% | 18,278,383 | 5.4% | 12,242,941 | 5.6% |
| 8 (8) | Tianjin | 23,292,500 | 22,187,100 | ▲ 5.0% | 18,336,700 | 4.1% | 11,885,000 | 4.6% |
| 9 (9) | LA/LB | 19,947,077 | 16,648,349 | ▲ 19.8% | 14,503,768 | 18.7% | 9,023,027 | 14.7% |
| 10 (10) | Dubai | 15,536,000 | 14,473,000 | ▲ 7.3% | 11,427,000 | 5.9% | 7,337,000 | 3.9% |
| 11 (12) | Port Kelang | 14,644,527 | 14,061,022 | ▲ 4.2% | 10,861,824 | 4.8% | 7,122,795 | 5.6% |
| 12 (13) | Rotterdam | 13,820,000 | 13,446,709 | ▲ 2.8% | 10,427,000 | 2.2% | 6,839,000 | 2.4% |
| 13 (11) | Hong Kong | 13,691,000 | 14,401,000 | ▼ -4.9% | 10,177,000 | -5.7% | 6,766,000 | -5.0% |
| 14 (15) | Antwerp-Bruges | 13,517,000 | 12,500,000 | ▲ 8.1% | 10,152,000 | 6.9% | 6,665,000 | 4.1% |
| 15 (14) | Xiamen | 12,255,700 | 12,553,700 | ▼ -2.4% | 9,000,000 | -3.2% | 5,870,000 | -4.0% |
| 16 (16) | Tanjung Pelepas | 12,253,309 | 10,480,537 | ▲ 16.9% | 9,201,109 | 20.3% | 5,956,301 | 19.7% |
| 17 (19) | Tanger Med | 10,241,392 | 8,617,410 | ▲ 18.9% | | | | |
| 18 (17) | Laem Chabang | 9,554,700 | 8,868,200 | ▲ 7.7% | 7,126,723 | 13.1% | 4,625,316 | 10.0% |
| 19 (18) | Kaohsiung | 9,228,418 | 8,833,831 | ▲ 4.5% | 6,939,993 | 5.5% | 4,620,068 | 6.5% |
| 20 (21) | Beibu Gulf* | 9,030,000 | 8,020,000 | ▲ 12.6% | 6,570,000 | 14.6% | 4,320,000 | 20.0% |



RORO → Chinese electronic vehicles

Top 25 NEV Export Destinations



| Country | 2022 | 2023 | 2024 |
|----------------|---------|---------|---------|
| Belgium | 198,272 | 198,090 | 263,743 |
| Brazil | 12,426 | 68,188 | 152,204 |
| UK | 108,968 | 139,195 | 119,436 |
| Thailand | 79,950 | 160,389 | 117,165 |
| Phillipines | 68,718 | 116,097 | 114,457 |
| Mexico | 3,751 | 17,053 | 80,552 |
| India | 58,959 | 59,070 | 77,940 |
| UAE | 38,837 | 36,450 | 76,822 |
| Australia | 41,895 | 89,102 | 75,374 |
| Spain | 43,487 | 97,018 | 61,556 |
| Germany | 32,994 | 47,801 | 60,815 |
| Uzbekistan | 16,030 | 43,574 | 58,052 |
| Indonesia | 3,832 | 13,489 | 53,251 |
| Bangladesh | 50,898 | 49,964 | 40,415 |
| Turkey | 14,030 | 34,295 | 38,833 |
| Krgyzstan | 14,030 | 34,295 | 38,833 |
| Malaysia | 1,551 | 24,092 | 24,928 |
| Russia | 1,091 | 12,262 | 22,665 |
| Netherlands | 3,710 | 20,110 | 22,404 |

Source: ECG Business Intelligence, CPCA data
 NEV: New Energy Vehicle, includes battery electric (BEV) & plug in hybrid (PHEV), FCEV



Shipping Industry

Naming ceremony CMB.Tech ship *Bochem Callao* in Yangzhou



关系

Guanxi



Port of
Antwerp
Bruges

Agreements and Cooperation

Sister ports

- Shanghai
- Dalian
- Tangshan
- Qingdao
- Ningbo
- Xiamen
- Shenzhen
- Guangzhou
- Caofeidian

Friendship agreement

- City of Shanghai
- City of Ningbo
- City of Suzhou

Universities

- Shanghai Maritime University
- Dalian Maritime University

Green Roro-Shipping corridor between Port of Shanghai and Port of Antwerp-Bruges

共建“上海港 — 安特卫普-布鲁日港绿色滚装航运走廊”

Memorandum of Understanding on the Establishment of
a Green Ro-Ro Shipping Corridor between Shanghai and Antwerp-Zeebrugge



日本邮船株式会社
Nippon Yusen Kabushiki Kaisha



华北港口航运公司
North China Ports Shipping Co., Ltd.



上海海港国际汽车码头有限公司
Shanghai International Automobile Terminal Co., Ltd.



安特卫普布鲁日港
Port of Antwerp-Bruges



上海海港国际汽车码头有限公司
Shanghai International Automobile Terminal Co., Ltd.

10 years Sister Ports Port of Guangzhou and Port of Antwerp-Bruges



40 years Sister Ports

Port of Shanghai and Port of Antwerp-Bruges



Guangzhou - APEC Antwerp/Flanders Port Training Center



Promotion and Events

- World Breakbulk Expo in Shanghai – March
 - 8 companies join us on our booth: Allround Forwarding & Logistics, Zuidnatie, Gosselin Logistics, Katoen Natie, Euroports, A-projects, Fast Lines, Bayant
- Automotive Logistics Conference Shanghai – April
 - 5 companies join us: ICO, Katoen Natie, CLdN, Macotruck, AET
- CILF Shenzhen – China International Logistics Fair (September)
- World Port Chain Strategy Forum in Shenzhen (September)
- North Bund Forum (Shanghai – October)
- Port delegation to China (Beijing – Guangzhou Yangzhou – Shanghai - November)
- CIIE – China International Import Exhibition (Shanghai – November)



Let's stay connected
follow us on WeChat



Port of
Antwerp
Bruges

