

投资昌平，共赢未来

2025 / 06 / 11

昌平区比利时专场产业推介会

“Exploring Future Opportunities in Changping District”

主办单位 / Hosts

北京市昌平区人民政府 Changping District People's Government of the Beijing Municipality

比中经贸委员会 Belgian-Chinese Chamber of Commerce

欧中联合创新中心 Europe China Joint Innovation Center

承办单位 / Organizer

北京市昌平区投资促进服务中心 Investment Promotion Service Center of Changping District of Beijing Municipality

因诺合（北京）科技发展有限公司 InoComm (Beijing) Technology Development Co., LTD.

协办单位 / Co-organizers

北京未来科学城管理委员会先进能源产业处 Advanced Energy Industry Division of Administrative Commission of Beijing Future Science City

北京未来科学城管理委员会校城融合处 University-City Integration Division of Administrative Commission of Beijing Future Science City

昌平区比利时专场产业推介会

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比中经贸委员会主席

伯纳德·德威特

Mr. Bernard Dewit

Chairman of Belgian-Chinese Chamber of Commerce (BCECC)

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欧中联合创新中心

Europe China Joint Innovation Center (EUCJIC)

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投资昌平，共赢未来

昌平区副区长，中关村科技园区昌平园管委会主任

柳强

Mr. Liu Qiang

Deputy District Mayor of Changping District People's Government of Beijing Municipality,
Director of Changpingyuan Administrative Committee of Zhongguancun Science and
Technology Park

昌平区比利时专场产业推介会

“Exploring Future Opportunities in Changping District”

投资昌平，共赢未来

昌平区投资和营商环境推介

Investment and Business Environment of Changping District

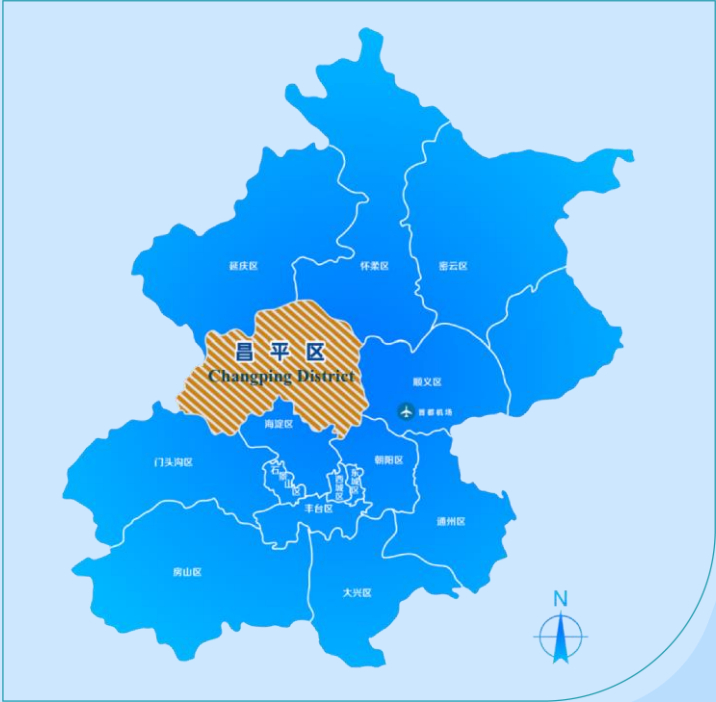
开放合作 协同发展 共赢未来

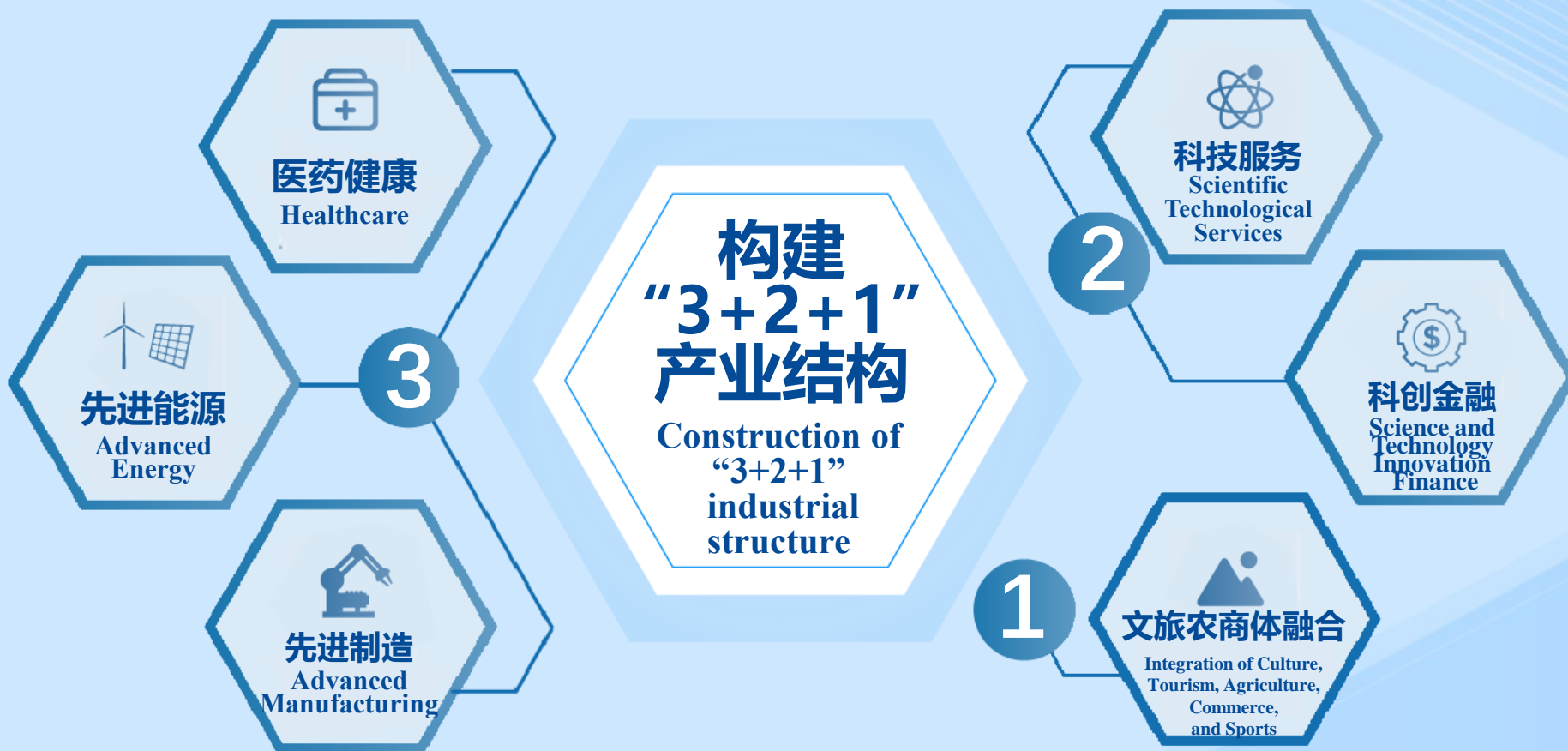
Open Cooperation, Synergistic Development, and Mutual Prosperity

中国 北京 昌平
Changping, Beijing, China



昌平概况 Overview of Changping







聚焦前沿技术、医疗器械、美丽健康等赛道

Focus on cutting-edge technology, medical equipment, beautiful health and other tracks

加快打造具有全球竞争力的**医药健康产业发展高地**

We will accelerate the development of a globally competitive pharmaceutical and health industry



生命谷 Life Valley

生命科学领域创新资源最为集中的园区之一

One of the parks with the most concentrated innovation resources in the field of life sciences



2024年 In 2024

签约落地嘉吉亚太、华润双鹤等57个项目

实现**北京疫苗检验中心、科兴来福城**等项目完工

投用北京市合成生物制造技术创新中心

医药健康产业收入增长**11.2%**、达到**1000亿元**

Signed and implemented 57 projects, including Cargill Asia Pacific and CR Double-Crane

Completed projects such as the Beijing Vaccine Testing Center and Sinovac Life Town

Launched the Beijing Synthetic Biology Manufacturing Technology Innovation Center

Achieved an 11.2% growth in revenue for the pharmaceutical and healthcare industry, reaching 100 billion yuan

先进能源产业

Advanced Energy Industry



形成央企、民企、高校等多元主体协同创新的发展格局

Form a development pattern of collaborative innovation among multiple entities such as central state-owned enterprises, private enterprises, and universities

出台先进能源产业提质增效行动计划

Introduce an action plan to improve the quality and efficiency of the advanced energy industry



2024年 In 2024

落地华清钙钛矿、国能昌平能源等**37**个重点项目

先进能源产业收入增长**4.4%**，超过**2400**亿元

37 key projects, including Huaqing Perovskite and CHN Changping Energy, have been launched

The revenue of advanced energy industry grew by 4.4%, exceeding 240 billion yuan



MINGYANG GROUP
明阳集团



国家电网
STATE GRID
CORPORATION OF CHINA



中国大唐集团公司
China Datang Corporation



中国石化
SINOPEC



三清互联
SanqingHulian



国家能源集团
CHN ENERGY



中国石油



SANY



国家电投
SPIC



中国华能
CHINA HUANENG



中国海油
CNOOC



西清能源
SyiTsing Energy Tech

发展提升

能源互联网

高成长关键赛道



Energy Internet as the key track for high growth for development and improvement

Development and environmental enhancement of Energy Internet as a key pathway for high growth

巩固壮大

化石能源清洁高效利用 风电 光伏

增长型成熟赛道



Enhance efficiency and reduce emissions in fossil energy use, while integrating wind power and photovoltaics as a mature pathway for growth

储备布局

氢能 储能 碳固存

培育型前沿赛道



Hydrogen energy, stored energy and carbon sequestration as the front track for cultivation for reserve layout

Improve the reserve layout of hydrogen energy, energy storage, and carbon sequestration as an innovative pathway for future development

北京市昌平区投资促进服务中心

CHANGPING DISTRICT IN BEIJING

先进制造产业

Advanced Manufacturing Industry



培育三一和福田康明斯两家全球“灯塔工厂”

Cultivate two global "Lighthouse Factories": SANY and Foton Cummins

小米智能工厂二期落成投产

Xiaomi's Smart Factory Phase II completed and put into operation

紫光数字经济园开工建设

Construction of UNI Digital Economy Park starts



发布6G创新产业集聚区行动计划，打造具有昌平特色的首都6G产业发展集聚地

An action plan for the 6G innovation industrial cluster was released, aiming to create a 6G industrial development hub with Changping's unique characteristics

昌平是北京“一南一北”机器人赛道聚集区之一，机器人产业园开工一期实现封顶

Changping district is one of the areas in Beijing's robotics track cluster

Construction of the Robotics Industrial Park commenced, with Phase I reaching structural completion



2024年 In 2024

先进制造产业收入达到1600亿元

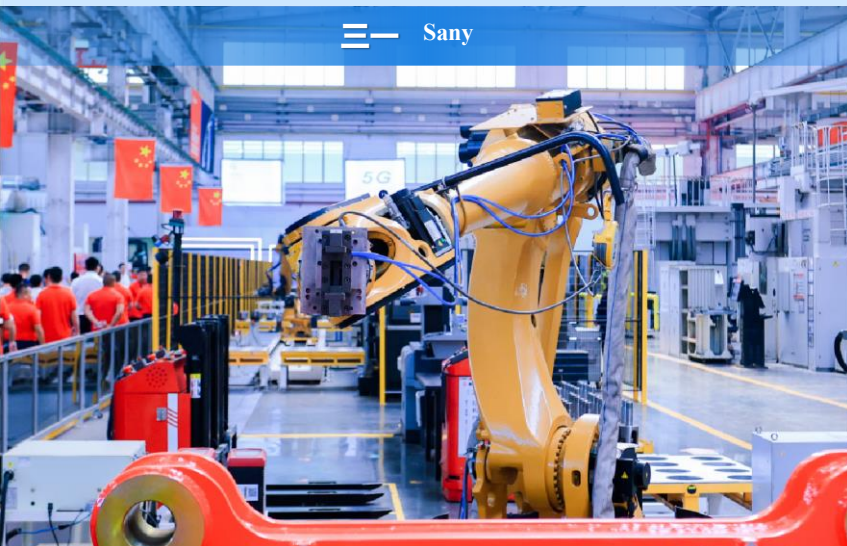
The revenue of advanced manufacturing industry hit 160 billion yuan

数字经济核心产业收入增长9.6%

Revenue from core industries of the digital economy grew by 9.6%

集聚机器人企业52家，机器人产业收入突破百亿

52 robotics enterprises have settled in the district, with the revenue of robotics industry exceeding 10 billion yuan



三一 Sany



福田康明斯 Foton Cummins



小米“黑灯工厂” Xiaomi's smartphone dark factory

服务效能持续提升

Service efficiency improvement continues



抓好“一业一证”改革，打造“一件事”服务场景

Focus on the "one industry, one license" reform and create seamless service scenarios



一网通办

One-site online business processing



一窗受理

Implement a one-stop service approach



2024年 In 2024

推出72个“高效办成一件事”服务场景

Introduced 72 service scenarios under the "Efficient Completion of a Single Matter" initiative

出台全市首个行政检查“白名单”

Issued the city's first "Whitelist" for administrative inspections

在全市率先实现个人股权转让全程网办

Became the first district in the city to enable fully online personal equity transfer processes



“一站式”服务护航企业发展

Provided "one-stop" services to support enterprise development



昌生驿站

Changsheng Service Station



昌能驿站

ChangNeng Service Station



昌生驿站

Changsheng Service Station



昌能驿站

ChangNeng Service Station



国际人才社区创新街区

Innovation Block of International Talent Community



国际人才大厦“三个中心”揭牌仪式

Unveiling ceremony of the "Three Centers" of the International Talent Building

要素保障持续夯实

Assurance of Essential Elements Continues to be Reinforced



出台**科创金融政策**，在全市率先建立**政府性投资基金管理体系**

Introduced financial policies for science and technology innovation and established the city's first government-managed investment fund system

落地全国首支**认股权策略行权基金**，政府性投资母基金群规模超过**420亿元**

Launched the first equity warrant execution strategy fund in China, with government investment fund clusters exceeding 42 billion yuan in scale



全区供应土地**342公顷**，商品房供地和产业供地均排名全市**第二**

The district supplied 342 hectares of land, ranking second in Beijing for both commercial housing and industrial land supply

未来科学城“两谷一园”营业收入近5000亿元

中关村昌平园加快“一心两翼”扩区

清华南口国重基地一期已建成投用

The "Two Valleys and One Park" of Future Science City earned nearly 500 billion yuan in operating revenue

Zhongguancun Changping Park is accelerating the expansion of its "One Core, Two Wings" area

The first phase of Tsinghua Nankou State Key Laboratories Base has been completed and put into operation



政策体系持续完善

Policy System Continues to be Improved

三大国家级功能区政策叠加优势

Overlapping advantages of three national functional zones



北京自贸试验区科技创新片区

Science and Technology Innovation Zone of Beijing Pilot Free Trade Zone

国家服务业扩大开放综合示范区

National Demonstration Zone for Opening up the Services Sector



中关村国家自主创新示范区

Zhongguancun National independent Innovation Demonstration Zone

“1+1+N” 创新政策体系

“1+1+N” Innovation policy system

1: 昌平区加快国际科技创新中心主平台建设促进高精尖产业发展意见

Suggestions for the accelerated development of Changping district’s international science and innovation center main platform and promotion of high-grade, precision, and advance industry development

1: 强化科技创新引领促进高精尖产业高质量发展的若干措施

Measures for strengthening scientific innovation to promote the quality development of high-grade, precision, and advanced industries

N: 精准解决企业需求的专项措施

Special policies for accurately addressing the needs of enterprises

“免申即享” “达标即享” 政策清单

“Enjoying without application” and “Enjoying upon qualification” policy lists

推动惠企政策和资金一键直达、“触发式” 享受

Drive enterprise-friendly policies and streamline access to funds

2024年 昌平兑现惠企政策57项

In 2024 Changping implemented 57 pro-business policies

北京市昌平区投资促进服务中心

CHANGPING DISTRICT IN BEIJING

投资体系持续优化

Investment system continues to be optimized



完善外商投资促进体系，建立了全球投资网络，招商队伍不断优化

The foreign investment promotion system has been improved, a global investment network has been established, and the investment promotion team has been continuously optimized



具有专业的投资促进服务网络及平台，帮助企业及时获取政府动态

The professional investment promotion service network and platform enable enterprises to promptly obtain governmental policy updates



与专业服务机构等合作，为中外投资者提供投资咨询、洽谈对接和项目选址等服务

Cooperate with professional service institutions in providing investment consultation, negotiation and matchmaking, project site selection and other services for domestic and foreign investors



马来西亚商业代表团到访昌平
Malaysian business delegation visits Changping



2024生命健康产业出海专家行暨工作推进会
2024 Life and Health Industry Offshore Experts Tour and Work Promotion Meeting



中芬智慧能源与工业数字化产业合作对接会
China-Finland Smart Energy and Industrial Digital Industry Cooperation Matchmaking Meeting

国际氛围日渐浓厚

The International Atmosphere is Becoming Increasingly Vibrant

成功打造

全球能源转型高层论坛、生命科学国际论坛、中俄青年三创大赛、塔可美食节、回天国际文化艺术节、环西自行车挑战赛等品牌活动

Global Energy Transition Forum, International Forum on Life Science, Sino-Russian Youth Innovation, Entrepreneurship and Creativity Competition, Beijing Taco Fest, Huitian International Culture & Arts Festival, and Desafio China By La Vuelta Beijing Changping.



全球能源转型高层论坛
Global Energy Transition Forum



生命科学国际论坛
International Forum on Life Science



中俄青年三创大赛
Sino-Russian Youth Innovation,
Entrepreneurship and Creativity Competition



塔可美食节
Beijing Taco Fest



回天国际文化艺术节
Huitian International Culture & Arts Festival



环西自行车挑战赛
Desafio China By La Vuelta Beijing Changping

在昌平 向未来

Together for a Shared Future from Changping, Beijing, China



投资昌平

Investment in Changping



政策解读

Policy Interpretation



免申即享 达标即享

Enjoying preferential policies
without the need of application
or as long as an enterprise meets
relevant qualifications

北京市昌平区投资促进服务中心

Changping District Investment Promotion Service Center of Beijing Municipality

TEL: 0086-10-69726240

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Insights into Foreign Investment and Economic Zones in China

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Insights into Foreign Investment and Economic Zones in China



Recent Trends of Foreign Investment in China & the Economic Zones

A Guide to Strategic Considerations, Site Selection and Economic Zones



1. Why FDI Matters to China



1,239,000 companies



3,000 billion USD



≈7% of the employment (30million jobs)



1/7 of the tax revenue



1/3 import-export volume



50% mechanical/electrical and high-tech product exports

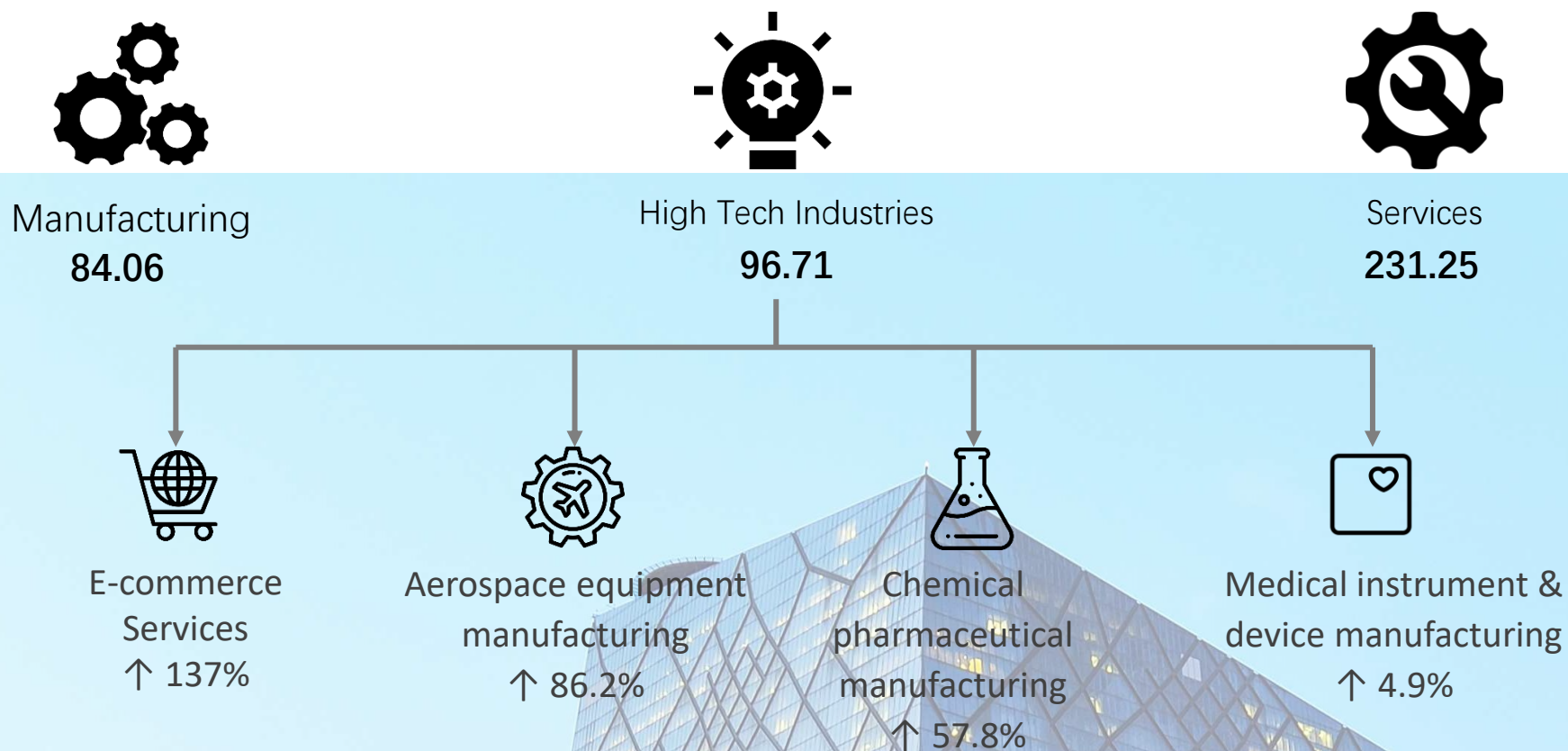
Source: MOFCOM



2. Recent Figures & Trends

From January to April 2025, China newly established 18,832 foreign-invested enterprises, representing a 12.1% year-on-year increase. However, actual utilized foreign investment amounted to 320.78 billion CNY, down 10.9% compared to the same period last year.

Sectoral Breakdown



Source: MOFCOM, in billion CNY

3. The Negative Lists

The Cross-Border Service Trade Negative List categorizes special administrative measures uniformly targeting overseas service providers delivering services through cross-border means (modes of cross-border delivery, consumption abroad, and movement of natural persons).

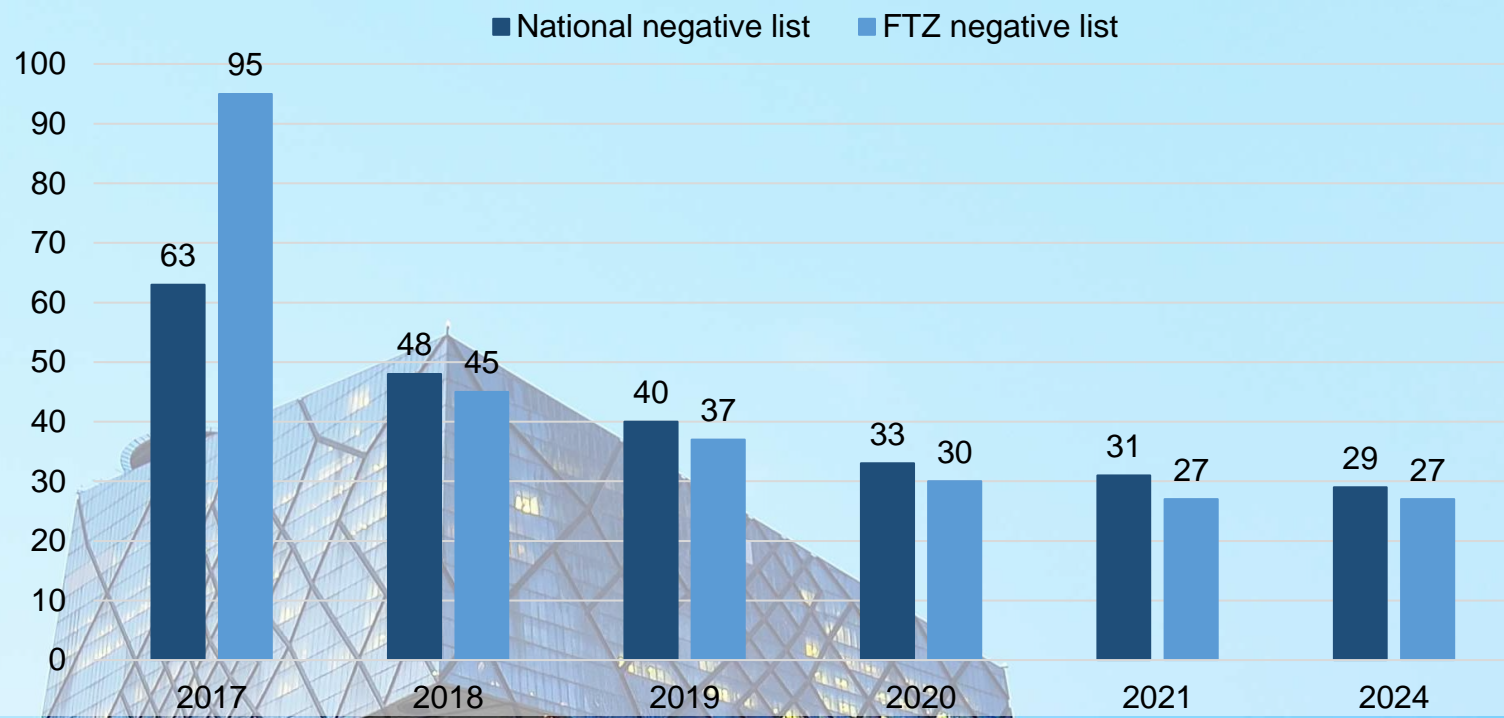
- ✓ **The National Edition of the Cross-Border Service Trade Negative List** contains 71 restrictive measures, inaugurating a negative list management system for cross-border service trade across China and establishing the baseline level for market access.
- ✓ **The Pilot Free Trade Zones (FTZs) Edition** contains 68 restrictive measures, introducing opening arrangements in areas such as professional qualifications for natural persons, professional services, finance, and culture, thereby advancing the orderly expansion of openness in cross-border services.

For Direct Investment:

- National Negative List
- Free Trade Zones Negative List

For Cross-border Services:

- Cross-border Services Negative List (2024 Edition) (71 items)
- Cross-border Services Negative List in Pilot Free Trade Zones (68 items)



4. Economic Zones in China

Type		Number in total
Special Economic Zones (SEZs)		7
Economic and Technological Development Zones (ETDZs)		230
High-tech Industrial Development Zones (HIDZs)		178
Special Customs Supervision Zones (SCSZs) (175 in total)	Bonded Zones (BZs)	6
	Export Processing Zones (EPZs)	1
	Cross-Border Industrial Zones (CBIZs)	1
	Bonded Logistics Parks (BLPs)	0
	Bonded Ports (BPs)	1
	Comprehensive Bonded Zones (CBZs)	167
Cross-border Economic Cooperation Zones (CECZs)		19
Other Types		23
Pilot Free Trade Zones (PFTZs)		21
National New Areas (NEAs)		19
Comprehensive Reform Pilot Zones (CRPZs)		12
National Innovation Demonstration Zones (NIDZs)		22

Economic and Technological Development Zones **V.S.** High-tech Industrial Development Zones

Mission	1.Attract FDI; 2.Develop advanced manufacturing industry; 3.Increase exports	1.Commercializing high-tech research findings; 2.Develop knowledge and technology intensive industries
Location	Developed areas , since requirements for infrastructure, transportation and labour force quality.	Universities & research institutes , regional hubs of creativity and innovation
Major Industries	Manufacturing Oriented , automotive, electronics, chemicals	High-tech Industries , AI, biomedicine, new materials
Infrastructure & Facilities	Well-developed infrastructure , such as well-connected intercity railways, close to airport and logistic centers, mature supply facilities	Well-connected transportation network and sophisticated commercial facilities to serve researchers and employees.
	Standard factory buildings and offices	Clusters of research centers and universities
	Many ETDZs incorporate one or several types of Special Customs Supervision Zones to facilitate exports.	Incubators, investor and technological service companies
GDP Contribution	10%	7.3%
Focus of Development	20.8% of the country's total export Value; 23.1% of the country's total FDI.	36.4% of High-tech Enterprises; 30% of all Technological SMEs in China; 67% of all companies listed in Sci-Tech Innovation board (STAR Market)
Supporting Policies	Manufacturing & Export Oriented	R&D and know-how Oriented

Source: MOFCOM, Ministry of Science & Technology, and other public sources

High-tech Industrial Development Zones

Applicable programs and exemplar incentives open for both foreign and domestic companies. Each with appointed competent authorities to evaluate and grant such titles for qualified companies.



High-tech Enterprises

High-tech R&D and commercialization.



Technological SMEs

SMEs participating in high-tech R&D and commercialization



Advanced Technology Service Enterprises

Providing technological services for high-tech companies



Technological Companies Incubator

Technology Incubation

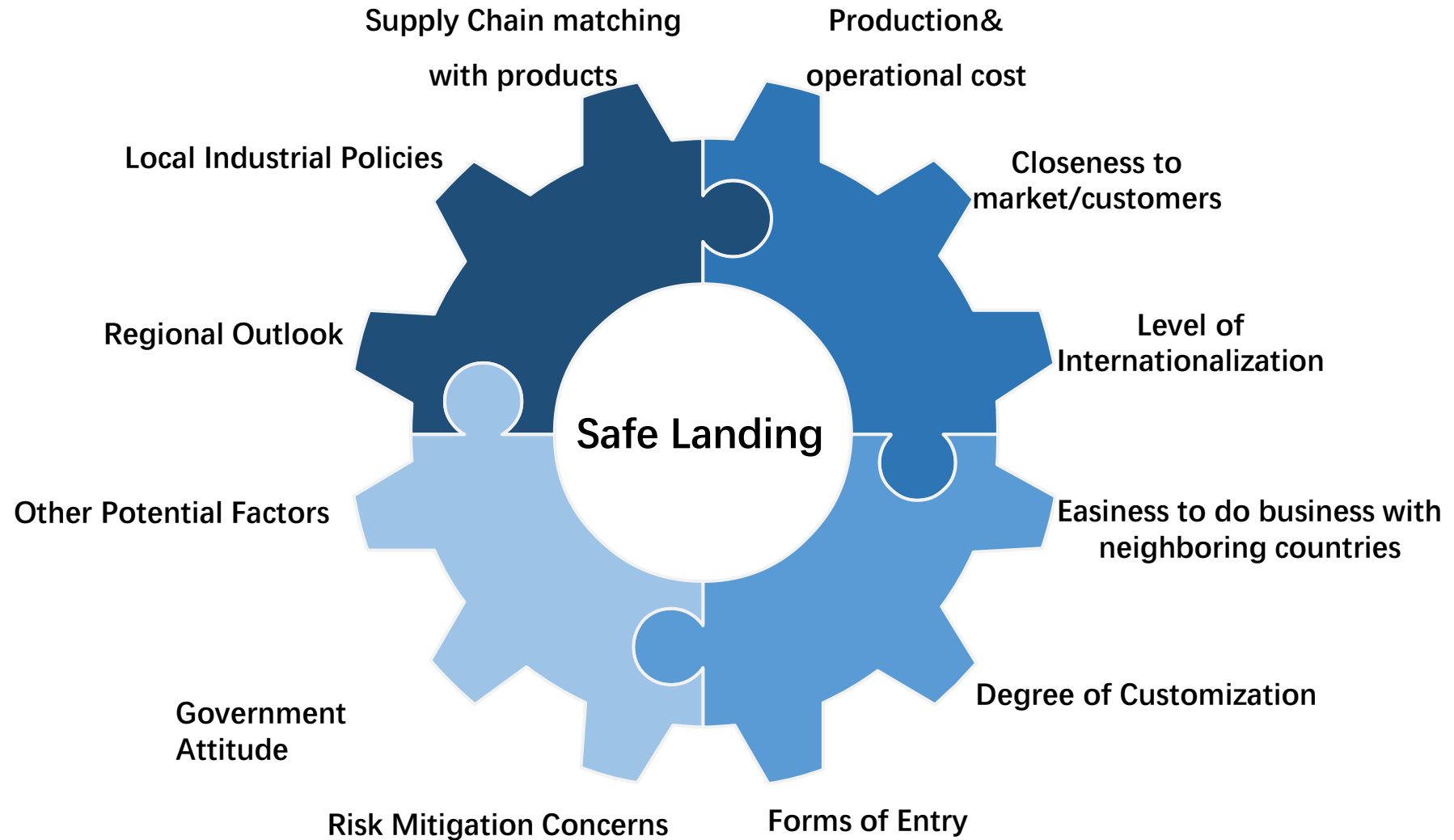


SMEs as Specialized and Sophisticated Enterprises that Produce New and Unique Products

SMEs

Major Tailored Incentives for HTEs (CA: Torch Center)	
Tax Incentives	15% CIT rate
	Exemption of CIT in technology transfers with the transaction value below 5 million RMB, and deduction of 50% of CIT with the part of the value above 5 million RMB
	75% of R&D expenditures deduction and 175% of intangible assets deduction before CIT (100% and 200% for manufacturing HTEs respectively)
	At most 8% of total wage expenditure deduction before CIT for employees training cost.
Subsidies	Direct fiscal support or subsidies from local government after certified
Land Acquisition	Priorities in local industrial land allocation
Funding	Priorities for stock market listing; lower interest's loans from local governments
Others	Rent subsidies, talent rewards, manufacturing equipment subsidies, etc.

4. Site Selection Criteria



5. About ECI Center

ECI Center (Europe China Innovation) is a soft-landing program jointly initiated by the EUCJIC, InoComm and ECI Fund to support European SMEs, start-ups and entrepreneurs with their business entry and development in the Chinese market. Going beyond basic company secretarial services, ECI Center offers a holistic scope of soft-landing services to smooth and safeguard the market entry, formation, growth, scale-up and maturity of a business.

Over 7 years, the ECI Center program has helped over 120 European SMEs, with 20+ European countries represented, organized 50+ industrial conferences, 30+ online webinars & events.

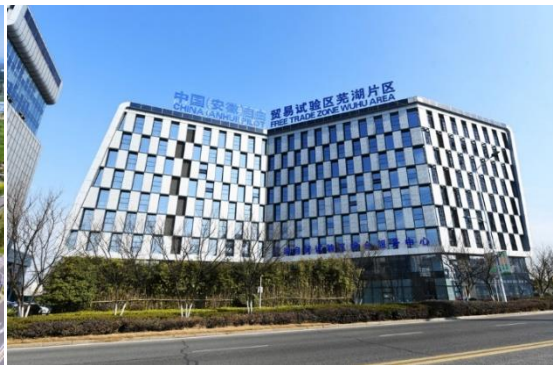
Current ECI Centers in China



Beijing Daxing International
Airport Economic Zone



Future Science City,
Changping District, Beijing

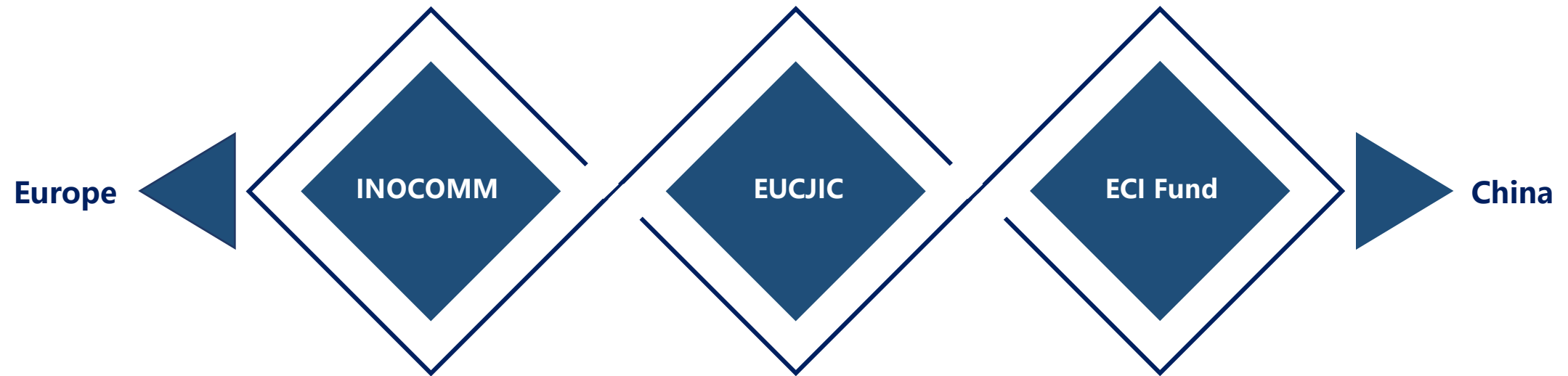


China (Anhui) Pilot Free Trade
Zone Wuhu Area, Wuhu



Shanghai International
Automobile City, Shanghai

The EUCJIC Ecosystem



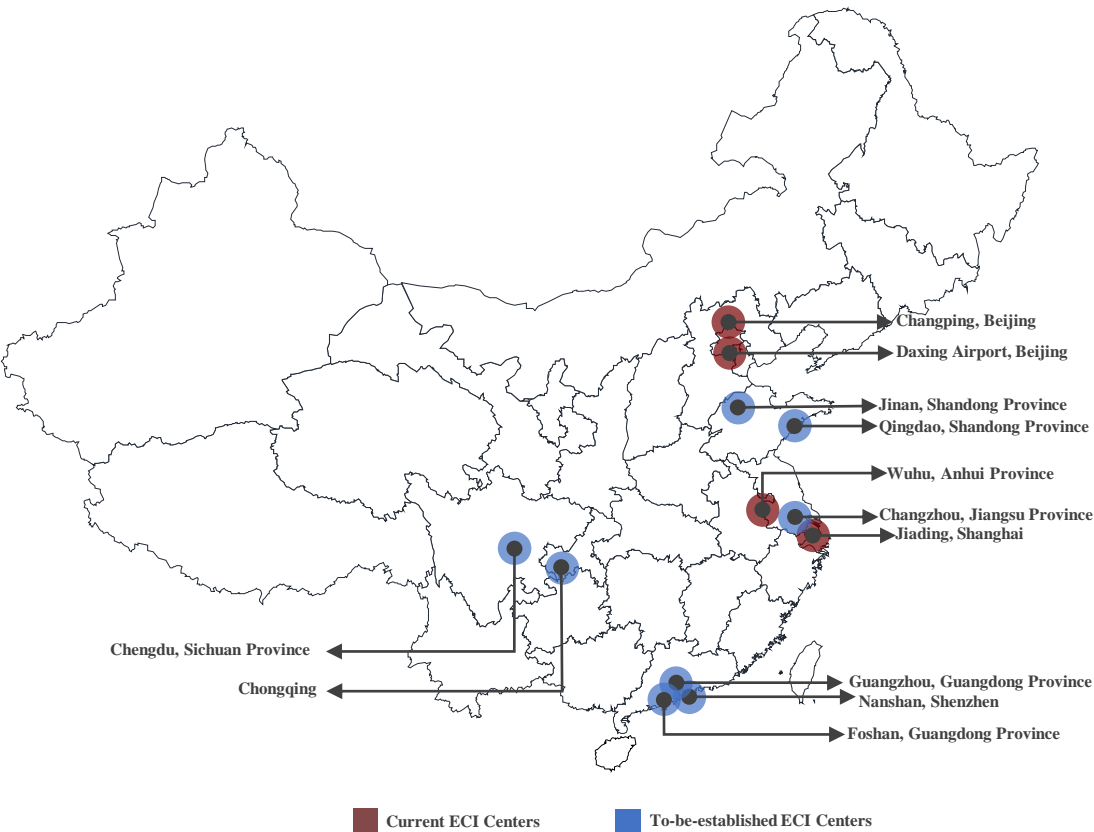
**Business & Industrial
Consulting Service
Provider**

**Innovation &
Industrial Resources
Provider**

**Investment &
Financial Service
Provider**

Service Porfolio& ECI Center Landscape

Business Advisory	Business Intelligence	Corporate Establishment	Intellectual Property
Company Check Commercial Negotiation Intellectual Property Joint Venture Negotiation Restructuring Mergers&Acquisitions Contract Preparation Contract Dispute Resolution	Site Selection Business Match-making Local Analysis Industry&Tech Research Policy Analysis&Advisory Market Entry Strategy Market Research Market Development Supply Chain Re-engineering	Corporate Establishment Office&Land Acquisition Manufactory Preparation Company Deregistration Corporate Structuring Government Relations Bank Account Opening License Application Incentives Application Work & Residence Permit	IP Advisory Patent Registration Patent Intelligence IP Protection Customized Training Trademark Services Market Entry Intelligence
Accounting&Tax	Corporate Finance	HR&Payroll	Due Diligence
Accounting&Bookkeeping Tax Registration&Reporting Transfer Pricing Tax Audit Financial Report Transaction Tax Compliance Tax Advisory (CIT&PIT)	Corporate Finance M&A Consulting Corporate Loans Assets Management Property Transaction Investment SMEs Funding Financial Review&Advisory	Human Resources Global Staffing Solutions Payroll Recruitment Employee Training	Legal Due Diligence Financial Due Diligence HR Due Diligence Operational Due Diligence



Notes: This map is just to demonstrate the national distributions of ECI Centers, and shall not be deemed as the real map of China.

Disclaimer

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2025



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企业介绍及自由交流

Company Presentations & Networking

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自由交流

Networking

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